

WEIL, GOTSHAL & MANGES LLP
Stephen Karotkin (*pro hac vice*)
(stephen.karotkin@weil.com)
Theodore E. Tsekerides (*pro hac vice*)
(theodore.tsekerides@weil.com)
Richard W. Slack (*pro hac vice*)
(richard.slack@weil.com)
Jessica Liou (*pro hac vice*)
(jessica.liou@weil.com)
Matthew Goren (*pro hac vice*)
(matthew.goren@weil.com)
767 Fifth Avenue
New York, NY 10153-0119
Tel: 212 310 8000
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP
Tobias S. Keller (#151445)
(tkeller@kbbkllp.com)
Jane Kim (#298192)
(jkim@kbbkllp.com)
650 California Street, Suite 1900
San Francisco, CA 94108
Tel: 415 496 6723
Fax: 650 636 9251

*Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
No. 19-30088 (DM).*

JONES DAY
Bruce S. Bennett (SBN 105430)
(bbennett@jonesday.com)
Joshua M. Mester (SBN 194783)
(jmester@jonesday.com)
James O. Johnston (SBN 167330)
(jjohnston@jonesday.com)
555 South Flower Street
Fiftieth Floor
Los Angeles, CA 90071-2300
Tel: 213 489 3939
Fax: 213 243 2539

Attorneys for Shareholder Proponents

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF PROPOSED
FINDINGS OF FACT, CONCLUSIONS OF
LAW, AND ORDER CONFIRMING
DEBTORS' AND SHAREHOLDER
PROONENTS' JOINT CHAPTER 11
PLAN OF REORGANIZATION**

[Relates to Dkt. No. 7521]

1 **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, each filed a voluntary petition for relief under chapter 11 of title 11 of the
United States Code with the United States Bankruptcy Court for the Northern District of California (San
Francisco Division) (the “**Bankruptcy Court**”).

4 **PLEASE TAKE FURTHER NOTICE** that, on September 9, 2019, PG&E Corporation and
5 Pacific Gas and Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in
6 the above-captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of Reorganization* [Dkt.
7 No. 3841], which was thereafter amended, modified, or supplemented on September 23, 2019 and
November 4, 2019 [Dkt. Nos. 3966 and 4563, respectively].

8 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the
9 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*
10 *2019* [Dkt. No. 5101] (the “**Plan**”), which was thereafter amended, modified, or supplemented on
January 31, 2020, March 9, 2020, March 16, 2020, and May 22, 2020 [Dkt. Nos. 5590, 6217, 6320, and
7521, respectively].

11 **PLEASE TAKE FURTHER NOTICE** that the hearing to consider confirmation of the Plan
12 (the “**Confirmation Hearing**”) is scheduled to begin May 27, 2020 at 10:00 a.m. (Prevailing Pacific
Time).

13 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit 1** is a proposed form of
14 findings of fact, conclusions of law, and order confirming the Plan (the “**Proposed Confirmation**
15 **Order**”). The Debtors and Shareholder Proponents reserve the right to amend, modify, or supplement
the form of Proposed Confirmation Order prior to the conclusion of the Confirmation Hearing.

16 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
17 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
18 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
19 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
20 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
that a PACER password is needed to access documents on the Bankruptcy Court’s website.

21 Dated: May 26, 2020

22 **WEIL, GOTSHAL & MANGES LLP**
23 **KELLER BENVENUTTI KIM LLP**

24 /s/ Thomas B. Rupp
Thomas B. Rupp

25 *Attorneys for Debtors and Debtors in Possession*